

WEEKLY EQUITY REPORT

06 NOV to 10 NOV 2017



Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, growth in India's manufacturing sector lost momentum in October 2017. The Nikkei India Manufacturing Purchasing Managers' Index (PMI) fell to 50.3 in October 2017, from 51.2 in September 2017. This indicated a broad stagnation in the health of the manufacturing sector during October. At the sector level, improvements in consumer goods negated deteriorations in investment and intermediate goods. An index reading above 50 indicates an overall increase in that variable, below 50 an overall decrease. The data was unveiled during trading hours on Wednesday, 1 November 2017.
- India's eight core infrastructure sector, carrying 40.27% of the weight of items included in the index of industrial production (IIP), has shown healthy 5.2% increase in its output in September 2017 over September 2016. Its cumulative growth was 3.3% in April-September 2017. The data was disclosed after market hours on Tuesday, 31 October 2017.
- Dr Reddy's Laboratories rose 0.93%. On a consolidated basis, Dr Reddy's Laboratories' (DRL) net profit fell 3.42% to Rs 284.90 crore on 1.1% decline in revenue to Rs 3546 crore in Q2 September 2017 over Q2 September 2016. The result was announced during trading hours on Tuesday, 31 October 2017.
- Bharti Airtel surged 11.6%. The stock was the biggest gainer from the Sensex pack. The company reported an impressive growth at operating level in its Africa business in Q2 September 2017. The result was announced after market hours on Tuesday, 31 October 2017.

WEEKLY INDICES

WEEKET HADICI	WEEKLY INDICES					
INDEX	CLOSE PREV.		CHANGE %			
		CLOSE				
SENSEX	33685.56	33157.22	1.59%			
NIFTY	10452.50	10323.05	1.25%			
MIDCAP	16713.11	16379.58	2.04%			
SMLCAP	17856.03	17303.66	3.19%			
METAL	14943.81	15020.98	-0.51%			
OIL&GAS	16524.06	16365.51	0.97%			
AUTO	25267.72	25305.86	-0.15%			
TECK	6018.07	5972.61	0.76%			
BANKEX	29092.13	28096.49	3.54%			
IT	10383.02	10417.09	-0.33%			
FMCG	10305.86	10277.77	0.27%			
НС	14530.35	14140.93	2.75%			
PSU	9557.94	9377.34	1.93%			
CD	18602.22	17897.54	3.94%			
POWER	2347.12	2340.08	0.30%			
CG	18601.39	18294.50	1.68%			
REALTY	2375.83	2188.39	8.57%			

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23516.26	23434.19	0.35%
NASDAQ	6714.94	6701.26	0.20%
FTSE	7560.35	7505.03	0.74%
NIKKEI	22539.12	22008.45	2.41%
HANGSENG	28603.61	28438.85	0.58%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Infibeam Incorp	176.60	+39.27
Hathway Cable & Data	41.55	+36.32
Hind. Copper	90.25	+29.02
Titan Company	765.65	+23.09
Religare Enterprises	45.80	+21.65

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hind.ConstructionCo.	36.80	-7.30
Adani Transmission L	203.40	-6.85
Escorts Ltd.	721.00	-6.64
Indo Count Inds.	113.10	-5.51
Sun Pharma Advanced	413.00	-5.48





SUPPORT AND RESISTANCE

S 3	S2	S1	Nifty	R1	R2	R3
10225	10274	10363	10412	10501	10550	10639

MOVING AVERAGE

MA20	MA50	MA100	MA200
9986	9351	8715	8289



The Sensex jumped 528.34 points or 1.59% to settle at 33,685.56, a record closing high. The Nifty surged 129.45 points or 1.25% to settle at 10,452.50, a record closing high.

The BSE Mid-Cap index gained 2.03%. The BSE Small-Cap index advanced 3.19%. Both these indices outperformed the Sensex.

Positive start to trade was seen for the week as key indices settled with small gains on Monday, 30 October 2017, as renewed buying was witnessed on the bourses as firmness in most global stocks perked up sentiment. The Sensex rose 108.94 points or 0.33% to settle at 33,266.16, a record closing high.

For the next week Nifty likely to trade in the range between 10225-10639

STOCK AT 52 WEEK HIGH

SCRIPT	СМР
3M India	16200
Adani Ports	440
Arvind Ltd	442
Cipla	646
DLF	215

STOCK AT 52 WEEK LOW

SCRIPT	СМР
Accel Frontline	30.40
Celestial Biolab	17.90
D S Kulkarni Dev	22.60
Jindal Cotex Ltd	11.00
Rel. Comm.	16.00

FII ACTIVITY

DATE	FIGURES IN CRORE
30/10	-186.04
31/10	-531.82
01/11	+1038.31
02/11	+1032.88
03/11	-9690.84
NET	-8337.51

DII ACTIVITY

DATE	FIGURES IN CRORE
30/10	+139.68
31/10	+596.92
01/11	-667.91
02/11	-456.51
03/11	+33.40
NET	-354.42

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
SUNPHARMA	В	545	595
KEC	В	318	330
CEAT	В	1717	1770
LIC	В	610	640
ABAN	В	210	230

VOLUME BREAKOUT STOCKS

SCRIPT	СМР
Kitex Garments	296
McDowell Hold	48
Titan Company	760
APL Apollo	1924
Hathway Cable	41

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

06 NOVEMBER:

•ARVSMART, BFINVEST, BHARATSE, CENTURYEX, GTPL, GUJGAS, HUDCO, JPPOWER, JUSTDIAL, NELCAST, PARAGMILK, RECLTD, THOMASCOOK, TORENTPOWER, WELCORP.

07 NOVEMBER:

•ABCAPITAL, ADLABS, APLLTD, BALLARPUR, BALRAMCHIN, BHEL, BUTTERFLY, CASTROLIND, CIPLA, DALMIABHA, ESCORTSFIN, FILATEX, FINCABLES, HATHWAYB, HFCL, INDBANK, KOLTEPATIL,

08 NOVEMBER:

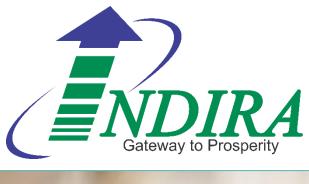
•ABAN, ARVIND, ASHOKLEY, BALKRISHIND, CESC, CHENNAIPETRO, CIL, EIDPARRTY, FCONSUMAER, GANDHITUBE, GNFC, GUJALKALI, JKLAKSHMI, LAOPALA

09 NOVEMBER:

• 63MOON, AUROPHARMA, , BBTC, CAPACITE, CGPOWER, COFFEDAY, CYBERMEDIA, FORCEMTR, GRANUALS, IGL, HINDPETRO, INDIACEM, LALPATHLAB, NHPC, SAIL, TATAMOTR

10 NOVEMBER:

 ALBK, ASHOKA, ATLASCYCLE, BALAJITELE, BANKINDIA, BPCL, COCHINSHIP, DENABANK, DEDGEINGCORP. EVEREADY, GABREIL, HINDCOPPER, JAICORPLTD, M&M







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